**INTEREST RATES MARKET NOTICE**

**Date: 30 November 2017**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRBI50”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 4 December 2017.

**INSTRUMENT TYPE: CPI**

**Tap Amount** R25,000,000.00

**Total Amount Following Tap Issue** R 155,000,000.00

**Bond Code** FRBI50

**Nominal Issued** R 25,000,000.00

**Issue Price** 88.87864%

**Coupon** 2.5%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Yield

**Final Maturity Date** 31 December 2050

**Books Close Date(s)** 20 June, 21 December

**Interest Payment Date(s)** 30 June, 30 December

**Last Day to Register** By 17:00 on19 June, 20 December

**Issue Date** 4 December 2017

**Date Convention** Following

**Interest Commencement Date** 30 June 2017

**First Interest Date** 30 June 2017

**ISIN No.** ZAG000141649

**Additional Information** Senior, Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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